## **Setting up your GPS Tracking**

Now that you have completed a training session, the next step is to set up your account.

## Set-up You Can Do Prior to Installation

- 1. Add Users
  - Set user Time zones
  - Set user Permission Levels
  - Set up user Alerts and Preferences, or allow users to set their own
- 2. Set up your Alerts
- 3. Create Categories (groups to organize your Fleet)
  - Assign which Users can see which Categories
  - Assign devices to the appropriate Category(s)
- 4. Enter Account Settings Preferences and Alert Thresholds
  - Idle
  - Stop
  - Speed
- 5. Create Geofences
- 6. Enter Drivers
  - Set up Driver Alerts
  - Assign Driver Keys (Driver ID Reader system only)
- 7. Set Up Scheduled Reports
- 8. Customize Advanced Dashboard
- 9. Create an Operating Schedule (to be used for After Hours and Stop Alerts)

## **After Installation**

- 1. Name Devices
  - Enter Vehicle Info and device Time zone
  - Enter Device Odometer
- 2. Enter Maintenance tasks (ensure Odometer has been set first)
- 3. Assign Drivers to Devices